



Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The “**Company**”

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company pursuant to the Listing Rules issued by the Listing Authority.

Constitution of Collateral

QUOTE

The Company is pleased to announce that in terms of the Prospectus dated 19th February 2021, the Collateral in favour of the Security Trustee for the benefit of Bondholders has been constituted today, the 30th of March 2021, as security for the fulfilment of the Issuer's obligations under the Bond Issue, including, specifically, the repayment of principal and payment of interest thereon.

Accordingly, the Bonds have been admitted to listing on the Official List of the Malta Stock Exchange today, the 30th March 2021, and trading is expected to commence on 1st April 2021.

UNQUOTE

A handwritten signature in blue ink, appearing to be "K. Cachia", written in a cursive style.

Dr Katia Cachia
Company Secretary

30th March 2021