



Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The "Company"

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Allocation Policy in respect of the €7,500,000 4.65% Secured Bonds 2032

QUOTE

Reference is made to the company announcement (reference: SMF47) issued by the Company on the 23rd July 2022 in respect of its issue of €7,500,000 4.65% Secured Bonds redeemable in 2032, to be issued at par with a nominal value of €100 per bond (the "**Bonds**"), to be guaranteed by Smartcare Holdings Ltd (C 90121), pursuant to the terms and conditions set out in the prospectus dated 22nd July 2022 (the "**Prospectus**").

Applications for subscription to the Bonds may be made through the Authorised Intermediaries participating in the Intermediaries Offer. The Bonds are open for subscription by all categories of investors, as follows:

- i. the Company has reserved the aggregate amount of Bonds of €7,500,000 for subscription by the holders of the €13,000,000 4.65% secured bonds 2031 (ISIN: MT0002251214) issued by the Company and listed and trading on the Official List of the MSE (the "**Existing Bonds**") pursuant to a prospectus dated 19th February 2021 (the "**Existing Bondholders**"); and
- ii. any balance of the Bonds not subscribed to by the Existing Bondholders as aforesaid shall be made available for subscription by Authorised Intermediaries through an Intermediaries' Offer.

Applications for subscriptions to the Bonds may be made through the Authorised Intermediaries participating in the Intermediaries Offer, subject to a minimum Application of €1,000 and in multiples of €100 thereafter.

Applications for subscription of Bonds by the Existing Bondholders shall be made through an Authorised Intermediary by latest 12th August 2022 at 12:00 hours CET. Existing Bondholders applying for Bonds shall have no guarantee of allocation but shall be subject to an allocation policy, without priority or preference between them, as shall be determined by the Company.

Any balance of Bonds not subscribed to by Existing Bondholders shall be offered for subscription by Authorised Intermediaries participating in the Intermediaries' Offer, which is to take place between the 16th August 2022 to the 19th August 2022. Any subscriptions received during the Intermediaries' Offer shall be subject to the same terms and conditions as those applicable to Applications by Existing Bondholders but limited to any remaining balance of Bonds after fully allocating the Bonds to Existing Bondholders.

In the event that the total value of Applications received from Existing Bondholders reaches €7,500,000, the Intermediaries' Offer will not take place, and in such event the Company reserves the right to close the Intermediaries' Offer before 19th August 2022 at 12:00 CET.

Full details of the Bonds are set out in the Prospectus dated 22nd July 2022 which is available on the Company's website (www.smartcaremalta.com).

UNQUOTE

A handwritten signature in blue ink, appearing to be 'K Cachia', written in a cursive style.

Dr Katia Cachia
Company Secretary

1st August 2022