

Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The “Company”

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

**€7,500,000 4.65% Secured Bonds 2032
Admission to Listing and Constitution of Collateral**

QUOTE

Reference is made to the company announcement issued by the Company (REF: SMF49) on the 12th August 2022, wherein the Company informed the public that the €7,500,000 4.65% Secured Bonds redeemable in 2032, issued at par with a nominal value of €100 per bond (the “**Bond Issue**”), was subscribed in full and allocated amongst the 2021 Existing Bondholders in accordance with the terms of the Prospectus dated 22 July 2022.

The Company is pleased to announce that in terms of the Prospectus, the Collateral in favour of the Security Trustee for the benefit of Bondholders has been constituted today, the 26th of August 2022, as security for the fulfilment of the Issuer’s obligations under the Bond Issue, including, specifically, the repayment of principal and payment of interest thereon.

Accordingly, the Bonds shall be admitted to listing on the Official List of the Malta Stock Exchange on the 29th August 2022, and trading is expected to commence on 30th August 2022.

Interest on the Bonds at the rate of 4.65% *per annum* has commenced on 23rd August 2022 and shall be payable annually in arrears on the 23rd August of each year, with the first interest payment falling due on 23rd August 2023 (covering the period 23rd August 2022 up to and including 22nd August 2023).

The Company wishes to thank the investing public, particularly 2021 Existing Bondholders, and authorised financial intermediaries for their strong support in this Bond Issue.

UNQUOTE



Dr Katia Cachia
Company Secretary

26th August 2022