



Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The “**Company**”

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

€11,000,000 5.75% Secured Bonds 2036 - Basis of acceptance

QUOTE

The Company is hereby announcing the basis of acceptance for its €11,000,000 5.75% Secured Bonds redeemable in 2036, issued at par with a nominal value of €100 per bond guaranteed by Smartcare Holdings Ltd (C 90121) (the “**Bonds**” or the “**Bond Issue**”).

Pursuant to the terms and conditions set out in the prospectus dated 14 September 2026 (the “**EU Follow- on Prospectus**”) the Bonds were made available for subscription to all categories of investors, including the general public, as set out in the Securities Note forming part of the EU Follow- on Prospectus.

The Company is pleased to announce that the Bond Issue was subscribed in full.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 21 October 2026 and trading is expected to commence on 22 October 2026.

The Company wishes to thank the investing public and authorised financial intermediaries for their strong support in this Bond Issue.

UNQUOTE

A handwritten signature in blue ink, appearing to read "K Cachia", written in a cursive style.

Dr Katia Cachia
Company Secretary

16 October 2026