SP FINANCE p.l.c

No. 89, The Strand, Sliema, Malta.

Co. Registration No. C-89462

Ref: SPF - 12/2020

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by SP Finance p.l.c. a company registered under the laws of Malta with company registration number C-89462 (the "Company") pursuant to Listing Rules issued by the Listing Authority.

Postponement of publication of Financial Analysis Summary

Quote

With reference to the circular issued by the Malta Financial Services Authority on 20th March 2020 entitled 'Timing of regulatory reporting due to the outbreak of COVID-19' (the "Circular"), the Company announces that it has notified the Malta Financial Services Authority of the Company's intention to avail itself of the two-month extension granted, in terms of the Circular, for the publication of its forthcoming Financial Analysis Summary update.

Accordingly the Company is advising its bondholders that it shall be publishing the 2020 Financial Analysis Summary by not later than the end of August 2020.

Such postponement is required to provide a more comprehensive assessment of the financial position and prospects of the Company in light of the Covid-19 pandemic and its immediate and anticipated effects.

The Company shall continue to provide the market with a timely update on its operations as these continue to evolve in light of the COVID-19 pandemic, as and when considered necessary.

Unquote

Dr. Andrea Micallef Company Secretary 27th June 2020