

The following is a Company Announcement issued by ST. ANTHONY CO. P.L.C., a company registered under the laws of Malta with company registration number C 95618 (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Subscription and Listing of €15,500,000 St. Anthony Co. p.l.c. 4.55% Secured Bonds 2032

The Company is pleased to announce that, following regulatory approval received on the 6th December 2021, its offer of €15,500,000 worth of 4.55% Secured Bonds 2032 with a nominal value of €100 per bond and issued at par (the “Bonds”) in terms of a prospectus dated the 6th December 2021 (the “Prospectus”), offered via subscription by authorised financial intermediaries through an intermediaries’ offer as set out in the Prospectus (the “Bond Issue”), has been subscribed in full. The Bonds have been allocated amongst the authorised financial intermediaries in accordance with the terms of the Prospectus further to the entry into conditional subscription agreements for the purpose. Subscription closed early on the 14th January 2022.

Each of the authorised financial intermediaries which subscribed for Bonds were entitled to do so for their own account or for the account of underlying customers, as set out in the Prospectus.

The Bond Issue is guaranteed by Goldvest Company Limited (C 18266).

The Bonds have been admitted to listing on the Official List of the Malta Stock Exchange with effect from today, the 20th January 2022, and trading is due to commence on the 21st January 2022.

Interest on the Bonds at the rate of 4.55% *per annum* commenced on the 19th January 2022 and shall be payable annually in arrears on the 7th February of each year, with the first interest payment falling due on the 7th February 2023 (covering a period longer than one year from the 19th January 2022 up to and including the 6th February 2023).

The Company wishes to thank the investing public and authorised financial intermediaries for their strong support in this Bond Issue.

Unquote

By order of the Board



Dr Luca Vella
Company Secretary

20th January 2022

Company Announcement: STA01