

The following is a Company Announcement issued by ST. ANTHONY CO. P.L.C., a company registered under the laws of Malta with company registration number C 95618 (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

**Quote**

**Approval and Publication of Annual Report and Audited Financial Statements**

The Company hereby announces that during the meeting of its Board of Directors held on 26<sup>th</sup> April 2023, the Company’s Annual Report and Audited Financial Statements for the financial year ended 31<sup>st</sup> December 2022 were approved.

The Board of Directors shall be recommending to the Annual General Meeting of the Company that no final dividend be declared in respect of the financial year ended 31<sup>st</sup> December 2022.

In accordance with Capital Markets Rule 5.16.24, the Company reports that the financial results for the year ended 31<sup>st</sup> December 2022 show a variance of more than 10% when compared to the results projected in the Financial Analysis Summary dated 6<sup>th</sup> December 2021.

The forecasted results illustrated in the Financial Analysis Summary for the year ended 31<sup>st</sup> December 2022 were as follows:

- Profit for the year before taxation of €140,000
- Profit for the year after taxation of €393,000
- Total comprehensive income for the year of €999,000
- Shareholders’ funds as at 31<sup>st</sup> December 2022 of €21,903,000

The corresponding amounts illustrated in the Annual Report and Audited Financial Statements for the year ended 31<sup>st</sup> December 2022 were as follows:

- Loss for the year before taxation of €1,769,658
- Loss for the year after taxation of €1,358,997
- Total comprehensive expense for the year of €1,312,965
- Shareholders’ funds as at 31<sup>st</sup> December 2022 of €21,078,097

The difference in the achieved pre-tax result when compared to the Financial Analysis Summary is due to lower achieved average daily room and care revenue and higher labour and operating costs, mainly driven by market and inflationary forces. Depreciation and finance costs were both higher than anticipated, as a result of the capital expenditure incurred and the unforeseen increase in interest rates. Despite the above, at 31<sup>st</sup> December 2022, shareholders’ funds remain strong at €21,078,097.

The Board of Directors resolved that the aforesaid Annual Report and Audited Financial Statements be submitted to the shareholders of the Company for their approval at the forthcoming Annual General Meeting scheduled to take place on 17<sup>th</sup> May 2023.

A copy of the Company's Annual Report and Audited Financial Statements for the financial year ended 31<sup>st</sup> December 2022, as approved, is available for viewing and download from the following link on the Company's website: <https://stanthonypc.com.mt/company-notifications-and-publications/>. Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Reports.

It is further announced that, in accordance with Capital Markets Rule 5.61, the Annual Report and Audited Financial Statements of Goldvest Company Limited (C 18266), the guarantor of the €15.5 million 4.55% Secured Bonds 2032 issued by the Company in terms of a prospectus dated 6<sup>th</sup> December 2021 (the "Guarantor"), for the financial year ended 31<sup>st</sup> December 2022 have been approved by the board of directors of the Guarantor on the 26<sup>th</sup> April 2023. A copy of the aforesaid Annual Report and Audited Financial Statements in respect of the Guarantor is also available for viewing and download from the webpage indicated above.

***Unquote***

By order of the Board



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Dr Luca Vella  
Company Secretary

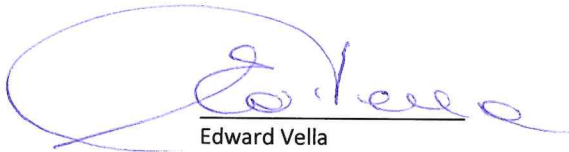
26<sup>th</sup> April 2023

*Company Announcement: STA12*

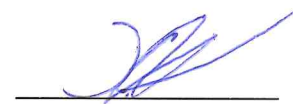
**DIRECTORS' DECLARATION  
ON ESEF ANNUAL FINANCIAL REPORTS**

We, the undersigned Edward Vella (ID 730056M) and Joshua Vella (ID 524889M), in our capacity as Directors of ST. ANTHONY CO. P.L.C., a company registered under the laws of Malta with company registration number C 95618 (hereinafter the "Company"), hereby certify:

- i. that the Company's Annual Report and Audited Financial Statements for the financial year ended 31<sup>st</sup> December 2022 have been approved by the Board of Directors of the Company and are hereby being made available to the public;
- ii. that the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")\* and the Capital Markets Rules\*\*;
- iii. that the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report, including the annual financial statements; and
- iv. that the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the laws of Malta).



Edward Vella  
Director



Joshua Vella  
Director

26<sup>th</sup> April 2023

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\* Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

\*\* Capital Markets Rules as issued by the Malta Financial Services Authority.