ST GROUP Head Office, Novotel Hotel, Level 2, 60, Triq Sir Frederick C. Ponsomby, Gzira, Malta.

COMPANY ANNOUNCEMENT
Stivala Group Finance p.l.c. (the "Company")
Application for authorisation for Admissibility to Listing

Date of Announcement	**9 November 2026**
Reference	**STV69/2026**

Company Announcement issued by Stivala Group Finance p.l.c. (the "**Company**") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

Secured Bond Issuance Programme of a maximum of €75,000,000
Tranche 1: €40,000,000 5.30% Stivala Group Finance p.l.c. Secured Bonds 2036
Guaranteed by Carmelo Stivala Group Limited

The Board of Directors of the Company hereby announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to listing of a secured bond issuance programme of a maximum of €75,000,000 in secured bonds (the "**Programme**").

Subject to obtaining the necessary regulatory approval, application will be made for the first tranche of bonds under the Programme, consisting of €40,000,000 5.30% secured bonds 2036 and issued at par (the "**Bonds**") to be listed and traded on the Official List of the Malta Stock Exchange (the "**MSE**").

Full details on the proposed issue of the Bonds shall be available in the base prospectus and final terms which will be published following attainment of the necessary approval by the Malta Financial Services Authority.

UNQUOTE

By order of the Board

Antoinette Scerri
f: Stivala Group Finance PLC
Company Secretary