ST GROUP Head Office, Novotel Hotel, Level 2, 60, Triq Sir Frederick C. Ponsomby, Gzira, Malta.

COMPANY ANNOUNCEMENT

Stivala Group Finance p.l.c. (the "Company")

Approval of Prospectus for the issuance of up to €75,000,000 secured bonds

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Date of Announcement **17 November 2026**

Reference **STV70/2026**

Company Announcement issued by Stivala Group Finance p.l.c. (the "**Company**") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

Issue of:
Series 1 Tranche 1: €40,000,000 5.30% Stivala Group Finance p.l.c. Secured Bonds 2036
Guaranteed by Carmelo Stivala Group Limited

Reference is made to company announcement STV69 in relation to the submission of an application by the Company to the Malta Financial Services Authority requesting the admissibility to listing of a secured bond issuance programme of a maximum of €75,000,000 (the "**Programme**").

The Board of Directors of the Company hereby announces that the Company has been granted approval by the Malta Financial Services Authority for the admissibility to listing on the Official List of the Malta Stock Exchange of the Programme.

Full details of the €40,000,000 5.30% Stivala Group Finance p.l.c. Secured Bonds 2026 S1 T1 (the "**Bonds**") are included in the Final Terms dated 17 November 2026 pursuant to the Programme in terms of the Base Prospectus dated 17 November 2026.

A copy of the Base Prospectus and Final Terms are available on the Company's website - https://stivalagroup.com/?page_id=21

By order of the Board

Antoinette Scerri
f: Stivala Group Finance PLC
Company Secretary