

COMPANY ANNOUNCEMENT

Reference: (01/2019)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “Company”) pursuant to Listing Rule 5.16.16 of the Listing Rules issued by the Listing Authority.

Quote

Results of Intermediaries’ Offer by Together Gaming Solutions p.l.c. of €20,000,000 5.9% Unsecured Callable Bonds Due 2024-2026 (the “Bonds”)

The Company is pleased to announce the successful completion of its offer of Bonds pursuant to a prospectus dated 21 June 2019 (the “Prospectus”). The offer period for the Bonds closed on 19 July 2019 and the Bonds have been issued and allocated in accordance with the terms of the Prospectus.

The €20,000,000 in Bonds was subscribed pursuant to a total of 883 applications (which figure includes underlying investors with respect to nominee applications submitted by authorised financial intermediaries). €8,237,900 of the total amount was subscribed by Bethard Group Limited (which is wholly owned by the Company’s parent). As described in the Prospectus, the subscription proceeds (less Bond issue expenses) are being used by the Company to settle most of the outstanding balance of the purchase price for the iGaming Assets (the ‘Bethard’ brand and the ‘AleAcc’ iGaming software platform) due to Bethard Group Limited.

Interest on the Bonds at the rate of 5.9% per annum commenced on 22 July 2019 and shall be payable annually in arrears on the 22nd of July of each year, with the first interest payment due on 22 July 2020.

The Bonds were admitted to the Official List of the Malta Stock Exchange on 23 July 2019 and trading will commence tomorrow, 24 July 2019.

The Company’s board of directors wishes to thank the investing public and its advisors for their support and confidence expressed in the Company.

Unquote



Edward Licari
Company Secretary
23 July 2019