



Together Gaming solutions plc
6, Paceville Avenue
St. Julians, STJ 3109
Malta

COMPANY ANNOUNCEMENT

Reference: 02/2020

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “Company”) pursuant to the Listing Rules issued by the Listing Authority.

Quote

Delay in Approval and Publication of Annual Financial Report

The Company wishes to inform the market of a delay in the approval and publication of its annual financial report (including the audited financial statements) for the year ended 31 December 2019 (the “Annual Report”).

The audit of the Company’s financial statements for 2019 is well underway and the Company has undertaken its best efforts to prepare its Annual Report by the end of April 2020 as required by the Listing Rules. The Company’s auditors are indeed in the process of concluding their audit testing, including procedures linked to the Company’s financial statements. However, as a result of the continually evolving situation and uncertainty created by the COVID-19 pandemic and its impact on the Company’s operations, there are ongoing discussions between the Company and its auditors regarding the Company’s assessment of the impact of COVID-19 (and the basis of accounting and related disclosures in the financial statements) that still need to be concluded in order for the auditors to be able to finalise and issue their audit opinion on the financial statements of the Company.

The Company expects to publish the Annual Report by no later than 15 May 2020 and will also issue a separate announcement once a date is set for the board of directors meeting to approve the Annual Report.

This decision to delay the approval and publication of the annual financial report has been taken with due regard to and in conformity with the (1) European Securities and Markets Authority (“ESMA”) public statement dated 27 March 2020 concerning publication deadlines under the Transparency Directive in the context of the COVID-19 pandemic and (2) Malta Financial Services Authority circulars dated 27 March 2020 and 17 April 2020 regarding the ESMA public statement and the Listing Authority’s decision to temporarily suspend its policy to automatically suspend trading of securities when issuers fail to publish their audited financial statements on time in view of the exceptional circumstances caused by the COVID-19.

Unquote

By order of the Board.

A handwritten signature in blue ink, appearing to read 'Edward Licari', written over a horizontal line.

Edward Licari
Company Secretary
29th April 2020