



Together Gaming solutions plc
The Burlington Business Complex
Level 1, Dragonara Road
St. Julians, STJ 3141
Malta

COMPANY ANNOUNCEMENT

Reference: (04/2022)

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The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the "Company") pursuant to Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

COMPLETION OF INTRA-GROUP RESTRUCTURING

The Company is pleased to announce the completion of in an intra-group restructuring exercise, described in the company announcement dated 25 March 2022 (Ref: 03/2022). As part of this restructuring exercise, the Company first acquired 52,379 of its bonds (the "Bonds") from Gameday Group plc (C 77333) at €99 per Bond, and then proceeded to cancel the said Bonds.

In this respect, given that the aggregate consideration for the Bonds due by the Company to Gameday was set off against an equivalent portion of a pre-existing receivable due by Gameday to the Company, the Company's sizeable exposure to Gameday has been significantly reduced.

Furthermore, following the cancellation of the Bonds, the outstanding balance of the unsecured callable bonds due 2024-2026 bonds issued by the Company (ISIN: MT0002261205) is 147,621, with an aggregate nominal value of €14,762,100

Unquote

By order of the Board.

A handwritten signature in black ink, appearing to be 'Edward Licari', written over a horizontal line.

Edward Licari
Company Secretary
01 April 2022