

COMPANY ANNOUNCEMENT

Reference: (03/2024)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

RESIGNATION AND APPOINTMENT OF DIRECTORS

GRANTING OF LOAN

The Company announces that it has entered into a secured term loan agreement dated 13 March 2024 with its ultimate parent company, Cherry With Friends AB (Swedish registration number 559226-3981) (“Borrower”), pursuant to which the Company has agreed to grant the Borrower a EUR 5 million secured loan. The loan will be secured by means of a pledge over the shares in one of the Borrower’s subsidiary companies and is repayable prior to the maturity date of the Company’s outstanding bonds (ISIN: MT0002261205).

The Borrower will utilise the loan to finance its, and the group’s, plans for future organic growth, while simultaneously optimising its, and the group’s, financing structure. As a result, the Company’s board of directors is confident that apart from having a positive impact on the Company’s financial performance, the loan will also have an overall positive impact on the group’s financial position.

For the purposes of article 2(1)(b)(i) of Commission Implementing Regulation (EU) 2016/1055, the Company hereby announces that this company announcement includes ‘inside information’ in terms of Regulation (EU) 596/2014 (the Market Abuse Regulation).

Unquote

By order of the Board.



Edward Licari
Company Secretary
15 March 2024