



TOGETHER
G A M I N G

Together Gaming solutions plc
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Malta

COMPANY ANNOUNCEMENT

Reference: (08/2024)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “Company”) pursuant to the Listing Rules issued by the Listing Authority.

Quote

PROSPECTIVE BOND ISSUE AND POTENTIAL REDEMPTION OF EXISTING BONDS

The Company hereby announces its intention to offer €12,500,000 in new bonds (the “**New Bonds**”) in Q1 2025, subject to obtaining prior regulatory approval (the “**Proposed Bond Issue**”). It is expected the New Bonds will be guaranteed by the Company’s ultimate parent company, Cherry with Friends AB.

As part of the Proposed Bond Issue, the Company intends to offer the holders of its outstanding €14,762,100 5.9% unsecured callable bonds due 2024-2026 (the “**Existing Bonds**”) the option to subscribe for the New Bonds in exchange for the return and cancellation of their Existing Bonds.

Further details regarding the Proposed Bond Issue will follow in due course.

The Company intends to utilise any cash proceeds from the Proposed Bond Issue (received from investors subscribing to any remaining portion of the New Bonds that are not subscribed for in exchange for Existing Bonds) to redeem an equivalent amount of outstanding Existing Bonds on 22 July 2025, being the next scheduled early redemption date for the Existing Bonds (as set out in the prospectus for the Existing Bonds dated 21 June 2019). Provided that the Proposed Bond Issue is fully subscribed, the Company also intends to use additional cash reserves to redeem all other Existing Bonds that remain outstanding on the same date.

Unquote

By order of the Board.

Edward Licari
Company Secretary
26 November 2024