



TOGETHER
G A M I N G

Together Gaming solutions plc
Mezzanine Office, The George
Triq Ball, St Julians STJ 3123
Malta

COMPANY ANNOUNCEMENT

Reference: (09/2024)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

Quote

PROSPECTIVE BOND ISSUE AND PUBLICATION OF GROUP QUARTERLY FINANCIAL INFORMATION

Reference is made to Company Announcement 8/2024 published by the Company on 26th November 2024, whereby the Company announced its intention to offer €12,500,000 in new bonds in Q1 2025 (the “**Proposed Bond Issue**”), with such bonds to be guaranteed by the Company’s ultimate parent company, Cherry with Friends AB (the “**Guarantor**”).

As guarantor of the Proposed Bond Issue, the Guarantor will be required to make its annual financial report available to the public in accordance with the Capital Markets Rules. Additionally, the Guarantor also intends to disclose consolidated quarterly financial information to the market on an ongoing basis, to be published by the Company on the ‘Investor Relations’ section of its website by company announcement.

The Guarantor also intends to share the same group quarterly financial information directly with its shareholder base, beginning with its quarterly financial report for Q3 2024, which can be found at <https://www.togethergamingsolutions.com/ir>

Unquote

By order of the Board.

Edward Licari
Company Secretary
27th November 2024