

COMPANY ANNOUNCEMENT

Reference: (10/2024)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

Quote

APPLICATION FOR AUTHORISATION FOR ADMISSIBILITY TO LISTING: €12,500,000 6.25% UNSECURED CALLABLE BONDS DUE 2030-2032

Reference is made to Company Announcement 08/2024 published by the Company on 26 November 2024 (the “**Initial Bond Issue Announcement**”), whereby the Company announced its intention to proceed with the Proposed Bond Issue (as referred to therein) subject to the prior approval of the Malta Financial Services Authority (“**MFSA**”). The Proposed Bond Issue is to be guaranteed by the Company’s ultimate parent company, Cherry with Friends AB.

In view of the foregoing, the Board of Directors of the Company hereby announces that the Company has submitted an application to the Malta Financial Services Authority (the “**MFSA**”) requesting admissibility to listing of €12,500,000 6.25% unsecured callable bonds due 2030-2032 (the “**Bonds**”).

As described in the Initial Bond Issue Announcement, as part of the Proposed Bond Issue, the Company intends to offer the holders of its outstanding €14,762,100 5.9% unsecured callable bonds due 2024-2026 (the “**Existing Bonds**”) the option to subscribe for the Bonds in exchange for the return and cancellation of their Existing Bonds (the “**Existing Bond Transfer**”).

The relevant cut-off date for participation in the Existing Bond Transfer is expected to be close of business on 3 January 2025 (trading session of 30 December 2024). Trading on the Malta Stock Exchange in the Existing Bonds shall be suspended on close of business of 30 December 2024 until further notice.

Detailed information on the Bonds will be made available in the prospectus to be published by the Company following approval by the MFSA.

Unquote

By order of the Board.

Edward Licari
Company Secretary
20 December 2024