



TOGETHER
G A M I N G

Together Gaming solutions plc
Mezzanine Office, The George
Triq Ball, St Julians STJ 3123
Malta

COMPANY ANNOUNCEMENT

Reference: (01/2025)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

Quote

ISSUE OF €12,500,000 6.25% UNSECURED CALLABLE BONDS DUE 2030-2032

Reference is made to Company Announcements 08/2024 and 10/2024 published on 26 November 2024 and 20 December 2024, respectively, whereby the Company informed the market of its intention to issue €12,500,000 6.25% unsecured callable bonds due 2030-2032 guaranteed by its ultimate parent company, Cherry with Friends AB (the “**Bonds**”) subject to the prior approval of the Malta Financial Services Authority (“**MFSA**”). All capitalised terms defined therein shall, unless otherwise specified, have the same meaning in this company announcement.

The Board of Directors of the Company hereby announces that the Company has been granted approval by the MFSA for admissibility to listing of the Bonds on the Official List of the Malta Stock Exchange.

The Bonds shall be available for subscription by the following categories of investors:

- (i) holders of Existing Bonds applying for Bonds by way of Existing Bond Transfer up to the amount of Existing Bonds held by them as at the relevant cut-off date – i.e. close of business on 3 January 2025 (trading session of 30 December 2024) (the “**Cut-Off Date**”);
- (ii) in respect of any balance of Bonds not subscribed to pursuant to (i) above, by holders of Existing Bonds in respect of any number of additional Bonds applied for (for subscription in cash) in excess of the aggregate nominal value of Existing Bonds held by them as at the Cut-Off Date (and used by them for the purposes of the Existing Bond Transfer); and
- (iii) in respect of any balance of Bonds not subscribed to by holders of Existing Bonds pursuant to (i) and (ii) above, by authorised intermediaries pursuant to an intermediaries’ offer.

Full details with respect to the issue of the Bonds, including details as to the relevant offer periods and terms and conditions of the Bonds, are set out in the prospectus published on 7 January 2025, which may be obtained from the Company’s website <https://www.togethergamingsolutions.com/ir> or alternatively, in printed form from any of the authorised intermediaries included therein as from 08 January 2025.

Unquote



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By order of the Board.

Edward Licari
Company Secretary
08 January 2025