



**TOGETHER**  
G A M I N G

Together Gaming solutions plc  
Mezzanine Office, The George  
Triq Ball, St Julians STJ 3123  
Malta

## COMPANY ANNOUNCEMENT

**Reference: (02/2025)**

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

### Quote

#### **ISSUE OF €12,500,000 6.25% UNSECURED CALLABLE BONDS DUE 2030-2032 & BASIS OF ACCEPTANCE**

Reference is made to Company Announcement 01/2025 published on 8 January 2025, in relation to the issue of €12,500,000 6.25% unsecured callable bonds due 2030-2032 guaranteed by the Company’s ultimate parent company, Cherry with Friends AB (the “**Bonds**” / the “**Bond Issue**”), in terms of a prospectus dated 7 January 2025 (the “**Prospectus**”). All capitalised terms utilised therein shall, unless otherwise specified, have the same meaning in this company announcement.

The Company is pleased to announce that the Bond Issue has been fully subscribed by the Existing Bondholders. The Bonds shall be allocated amongst the Existing Bondholders in accordance with the application forms submitted by the authorised intermediaries. As a result, the Intermediaries’ Offer scheduled for 31 January 2025 to 7 February 2025 will not be taking place, and those events which were scheduled to take place thereafter (as described in Section 8.1 of the Prospectus) shall be brought forward in the manner set out below:

4.	Expected date of announcement of basis of acceptance via company announcement	31 January 2025
5.	Interest Commencement Date	31 January 2025
6.	Refund of unallocated monies (if any)	11 February 2025
7.	Expected dispatch of allotment letters	11 February 2025
8.	Issue Date	11 February 2025
9.	Expected date of admission of the Bonds to listing	11 February 2025
10.	Expected date of commencement of trading of the Bonds	12 February 2025



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The Board of Directors of the Company wishes to thank all Existing Bondholders for their support and continued trust in the Company.

**Unquote**

By order of the Board.

Edward Licari  
Company Secretary  
31 January 2025