

## COMPANY ANNOUNCEMENT

**Reference: (03/2025)**

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

### **ISSUE OF €12,500,000 6.25% UNSECURED CALLABLE BONDS DUE 2030-2032 & RESUMPTION OF TRADING OF EXISTING BONDS**

Reference is made to Company Announcement 10/2024 published on 20 December 2024, whereby the Company informed the market that trading on the Malta Stock Exchange in the Existing Bonds would be suspended with effect from close of business of 30 December 2024 until further notice.

Reference is also made to Company Announcement 02/2025 published on 31 January 2025, whereby the Company announced that the Bond Issue had been fully subscribed by the Existing Bondholders and further set out the basis of acceptance of the Bonds.

All capitalised terms utilised herein shall, unless otherwise specified, have the meaning set forth in the aforementioned company announcements.

The Board of Directors of the Company hereby announces that, following the successful outcome of the Bond Issue, and the corresponding closure of the period for the Existing Bond Transfer, trading in the Company’s outstanding Existing Bonds (i.e., those Existing Bonds which will not be returned to, and cancelled by, the Company in exchange for Bonds pursuant to the Existing Bond Transfer), shall resume on 6 February 2025.

#### **Unquote**

By order of the Board.



Edward Liqari  
Company Secretary  
5 February 2025