

COMPANY ANNOUNCEMENT

Reference: (05/2025)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

Quote

BUY-BACK OF BONDS

The Company wishes to inform the market that the board of directors of the Company has resolved to buy-back up to €1,500,000 in nominal value of the Company’s outstanding 5.9% unsecured callable bonds due 2024-2026 (ISIN: MT0002261205) (the “**Bonds**”), at a price of EUR101 per Bond. The Company will be repurchasing the Bonds until the earlier of (i) the maximum number of Bonds having been bought back or (ii) 4 April 2025 (the “**Buy-Back Programme**”). The Buy-Back Programme will be open to all Bondholders on a first come, first served basis, and all Bonds repurchased under the Buy-Back Programme will be cancelled.


The Company has appointed Calamatta Cuschieri Investment Services Limited (“**CCIS**”) to lead manage the Buy-Back Programme. CCIS will undertake all transactions on-exchange and will make all decisions concerning the timing of each purchase of Bonds independently of the Company. Bondholders wishing to participate in this offer by the Company to repurchase Bonds should consult their own independent financial advisor for advice and assistance with the Buy-Back Programme. CCIS can also be contacted by Bondholders or their advisors by email at info@cc.com.mt or by telephone on +35625688688.

As previously disclosed in Company Announcement 08/2024 published on 26 November 2024, the Company intends to redeem any outstanding Bonds which are not bought back pursuant to the Buy-Back Programme on their next scheduled early redemption date on 22 July 2025 at nominal value, together with any accrued and unpaid interest up to 22 July 2025.

For the purposes of article 2(1)(b)(i) of Commission Implementing Regulation (EU) 2016/1055, the Company hereby announces that this company announcement includes ‘inside information’ in terms of Regulation (EU) 596/2014 (the Market Abuse Regulation).

Unquote

By order of the Board.



Edward Licari
Company Secretary
27 March 2025