

COMPANY ANNOUNCEMENT

Reference: 09/2025

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

Quote

AMENDMENT AND RESTATEMENT OF LOAN

Reference is made to the €5,000,000 loan granted by the Company to its ultimate parent company, Cherry With Friends AB (Swedish registration number 559226-3981) (the “**Borrower**”) pursuant to a term loan agreement dated 13 March 2024 (the “**Term Loan Agreement**”), as announced by means of Company Announcement 03/2024 published on 15 March 2024.

The Company wishes to inform the market that it has entered into an agreement with the Borrower dated 14 May 2025, pursuant to which (i) the maturity date of the Term Loan Agreement has been extended to 14 February 2031, (ii) the applicable interest rate has been increased to 6.35%, and (iii) the pledge over the shares of the Borrower’s subsidiary, which previously secured the Borrower’s obligations towards the Company under the Term Loan Agreement, will be terminated.

For the purposes of article 2(1)(b)(i) of Commission Implementing Regulation (EU) 2016/1055, the Company hereby announces that this company announcement includes ‘inside information’ in terms of Regulation (EU) 596/2014 (the Market Abuse Regulation).

Unquote

By order of the Board.



Edward Licari
Company Secretary
14 May 2025