



COMPANY ANNOUNCEMENT

This is an announcement of the company Testa Finance P.L.C, a company incorporated under the laws of Malta, having company registration number C 85495 and registered address at Ru 19, The Pjazza, The Point, Tigne Point, Sliema, Malta.

Date: 25th February 2022

Ref No: TST0037

Company Announcement in relation to the Bondholder's meeting held by the Company on the 25th February 2022.

The following is a company announcement issued by Testa Finance P.L.C (The Company) pursuant to the Prospect MTF Rules.

Quote

Further to the Company Announcement issued on the 9th of February 2022 (TST0036), the Company held a Bondholder's Meeting virtually on the 25th February 2022. After determining that a Quorum was reached in terms of the Admission Document of the Company, the resolutions proposed were subject to a vote and subsequently approved by a sufficient majority of Bondholders present in person or by proxy in terms of the Admission Document of the Company.

The Company shall now proceed with the plans and changes as envisaged in the Circular sent to the bondholders.

Unquote

By order of the Board of Directors of the Company,

A handwritten signature in blue ink, appearing to read "Reuben", is positioned above a horizontal line.

Reuben Debono

ID 422778M

Company Secretary

Testa Finance Plc

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