



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Tumas Investments plc [C-27296] pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Tumas Investments p.l.c. (the 'Issuer') announces that the issue of €25,000,000 3.75% Unsecured Bonds 2027 guaranteed by Spinola Development Company Limited has been oversubscribed. Consequently, the Intermediaries' Offer that was scheduled for the 26 June 2017, will now not take place.

In terms of the prospectus dated 29 May 2017, the Issuer will be announcing the basis of acceptance and the allocation policy by not later than 28 June 2017.

The Board of Directors wishes to thank all the bondholders of the Issuer for their support.

Unquote

A handwritten signature in black ink, appearing to read "RS", is written over a horizontal line.

Ray Sladden
Company Secretary

22nd June 2017