

COMPANY ANNOUNCEMENT

**UNITED FINANCE P.L.C
(THE "COMPANY")**

**€10,000,000 United Finance p.l.c. Unsecured Notes
Basis of acceptance**

Date of Announcement	15 September 2023
Reference	134/2023
Capital Markets Rule	5.16

The following is a company announcement issued by United Finance p.l.c. (the "**Company**") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

Further to the closure, on 15 September 2023, of the offer period relative to the issue of up to €2,800,000 6% Unsecured Notes 2029, designated as Series 2/2023, Tranche I Notes (the "**Series 2 Tranche I Issue**"), as part of an unsecured note issuance programme of up to €10,000,000 guaranteed by the Company's parent company, United Group Limited (C 10233), (see company announcement 133/2023 dated 28 August 2023), the Company is pleased to announce the basis of acceptance for the Series 2 Tranche I Issue.

The Company hereby announces that the Series 2 Tranche I Issue has been fully subscribed. Interest on the notes issued pursuant to the Series 2 Tranche I Issue will commence to run as from 15 September 2023.

The board of directors of the Company would like to thank the investing public for their support in this successful public offer.

UNQUOTE

Signed



Donald Vella
Company Secretary