

COMPANY ANNOUNCEMENT

**UNITED FINANCE P.L.C.
(THE “COMPANY”)**

Completion of Material Related Party Transaction

Date of Announcement	10 October 2023
Reference	135/2023
Capital Markets Rule	5.141

QUOTE

The Board of Directors of United Finance p.l.c. (the “**Company**”) makes reference to the announcement issued by the Company on the 19th June 2023 (co ann 127/2023) (the “**Company Announcement**”).

The Board of Directors of the Company hereby announces that earlier today, the Company completed the sale of the property at G.B. Buildings in Ta’ Xbiex consisting of (i) a showroom at ground-floor level; (ii) a basement car park which underlies the aforementioned described showroom and forms part thereof; and (iii) a block of offices, which overlies part of the aforementioned showroom (the “**Property**”), to a related company, United Estates Limited (C 77947). The consideration received by the Company for the sale of the Property was €8,416,114, which proceeds shall be utilised by the Company for the purposes of financing the redemption of its €8,500,000 5.3% Unsecured Bonds 2023, issued pursuant to a prospectus dated 6 October 2014 with ISIN MT0000131228, which Unsecured Bonds are set to mature on the 6th November 2023.

United Estates is a related party of the Company by virtue of being owned by the same shareholders of the Company, being United Group Limited (C10233) and United Garage Limited (C3032).

Pursuant to the Capital Markets Rules and as announced in the Company Announcement, this transaction is deemed to constitute a material related party transaction and has therefore been previously reviewed, assessed and approved by the independent members of the Audit Committee of the Company.

UNQUOTE

Signed



Donald Vella
Company Secretary