



VBL Plc (C56012)

("the Company")

COMPANY ANNOUNCEMENT

Application for Admissibility to Listing of Bonds

Date: 25 September 2024

Ref. VBL10/2024

This is a Company Announcement made by the Company in compliance with the Capital Markets Rules.

The Board of Directors announces that it has submitted an Application for Authorisation for Admissibility to Listing to the Malta Financial Services Authority requesting the approval of a prospectus in relation to a proposed public issue in Malta of 5.2% secured bonds with an aggregate principal amount of up to Euro 10,000,000 (the "**Bonds**").

Full details on the Bonds will be provided in the prospectus that will be published following attainment of the necessary approval by the Malta Financial Services Authority.

Dr Mikiel Calleja
Company Secretary