



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 15-2018

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (hereinafter the 'Company') of Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta, pursuant to the Malta Financial Services Authority Listing Rules (LR 5.16.4 and 5.16.21):

QUOTE

The Company is pleased to announce that its board of directors has today approved the Company's audited Financial Statements for the period ended 31st December 2017.

The audited Financial Statements will be available for viewing on the Company's website at www.vdhgroup.com/reports-and-publications.

No dividend is being recommended.

The issuer reported a net loss of €122,064 for the financial year 2016 (15.09 – 31.12). The issuer expected to generate a net loss for the financial year 2017 of approximately EUR 150,000. However the net loss for the period covering 15.09.2016 up to 31.12.2017 only amounted to €235,294. This also resulted in the Company retaining a positive equity at year end 2017. Further loans are planned to be made during the year 2018 from the funds remaining available. This will provide for a further increase of the positive net interest income (gross profit) and is expected to result in a positive operating profit and equity for the 2018 financial year.

The Board resolved that these audited Financial Statements be submitted for the approval of the shareholders at the forthcoming Annual General Meeting.

UNQUOTE

Adrian Sciberras
Company Secretary

17 April 2018