

VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 18-2018

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (hereinafter the 'Company') of Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta, pursuant to the Malta Financial Services Authority Listing Rules (LR 5.16):

QUOTE

The Company is pleased to announce that its updated Financial Analysis Summary prepared by Calamatta Cuschieri is available for inspection at the Company's registered office and on the Company's website: www.vdhgroup.com/reports-and-publications

UNQUOTE

Adrian Sciberras
Company Secretary

18 June 2018