



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 36-2020

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta, pursuant to the Listing Rules issued by the Listing Authority (LR 5.16.2).

QUOTE

The Company announces that the Von der Heyden Group's co-owned Blue Tower at the Bavaria Towers, Munich was sold by its property owning company, Bogenhausener Tor Immobilien Sarl ('BTI') to a leading asset manager on the German market, Real I.S consortium, after having secured long-term lease contracts for the state of the art project. BTI is a subsidiary of TIMAN Investments Holdings Limited ('TIH'), the guarantor of the Company's Bond and shareholder of the Company.

UNQUOTE

Dr. Karen Coppini
Company Secretary

12 February 2020