



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 54-2021

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Listing Rules issued by the Listing Authority.

QUOTE

It is being announced that the Company shall be holding its Annual General Meeting ('AGM') on the 27 July 2021 at 10:00 hours. The Annual General Meeting shall be carried out via conference call and the votes of the shareholders shall be cast electronically.

The following resolutions will be presented for the consideration of the shareholders at the Annual General Meeting:

ORDINARY RESOLUTIONS – ORDINARY BUSINESS

- 1. to adopt the recommendations of the Board of Directors and approve the audited financial statements of the Company for the period ending 31st December 2020 together with the directors' report and the auditors' report.*

A copy of the audited financial statements of the Company for the period ending 31st December 2020 together with the directors' report and the auditors' report may be accessed electronically from <https://vonderheydengroup.com/wp-content/uploads/2018/08/VDHGF-Annual-Report-and-Financial-Statements-2020-FINAL-29-04-2021-Signed.pdf>.

- 2. To adopt the recommendation of the Board of Directors and declare that no dividend be distributed and paid to the members of the Company.*
- 3. to adopt the recommendations of the Board of Directors and reappoint Ernst & Young Malta Limited as auditors of the Company for a subsequent term and to authorise the board of directors to fix the remuneration of the auditors as they may deem fit and in the interest of the Company;*

ORDINARY RESOLUTIONS – SPECIAL BUSINESS

- 1. to proceed to an election of directors in accordance with Article 11.C. of the Articles of Association of the Company.*

UNQUOTE

Dr. Karen Coppini
Company Secretary

16 July 2021