



VON DER HEYDEN
FINANCE

Reference: VDHGF 66 – 2022

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

APPLICATION FOR ADMISSIBILITY TO LISTING OF NEW BONDS

QUOTE

The Company announces that it has filed an application with the Malta Financial Services Authority requesting admissibility to listing on the Official List of the Malta Stock Exchange of a maximum of €35,000,000 unsecured bonds redeemable in 2032 (the "New Bonds"), to be issued at par. The New Bonds will be guaranteed by Timan Investments Holdings Ltd (C 63335), both in terms of annual interest and capital repayment upon maturity.

Subject to the Malta Financial Services Authority granting its approval to admissibility to listing of the New Bonds on the Official List of the Malta Stock Exchange, the Company will be giving preference to holders of the 25,000,000 4.4% unsecured bonds 2024 (ISIN: MT0001401208) of a nominal value of €1,000 per bond issued at par by the Company pursuant to and in accordance with the terms and conditions set out in the prospectus dated 30 January 2017 and listed and trading on the Official List of the Malta Stock Exchange (the 'Existing VDHG Bondholders'). Any balance of New Bonds not subscribed to by Existing VDHG Bondholders shall be offered for subscription by authorised financial intermediaries through an intermediaries' offer.

Further information in connection with the proposed issue of the New Bonds shall be provided by means of company announcement in due course.



VON DER HEYDEN
FINANCE

Subject to regulatory approval being obtained, full details of the New Bonds will be provided in a prospectus that will be made available on the Company's website (<https://vonderheydengroup.com/>).

UNQUOTE

BY ORDER OF THE BOARD

Dr. Karen Coppini
Company Secretary

31 August 2022