



VON DER HEYDEN  
FINANCE

**Reference: VDHGF 83 – 2023**

## **COMPANY ANNOUNCEMENT**

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Capital Markets Rules [CMR 5.16.10] issued by the Malta Financial Services Authority.

### **QUOTE**

#### **Acquisition of shares in Guarantor**

The Company is informed that in virtue of an agreement entered into on 16 October 2023 between, among others, VON DER HEYDEN GROUP HOLDINGS B.V. (a private company incorporated and existing under laws of Curacao with registration number 155289), TIMAN INVESTMENTS HOLDINGS LIMITED (a private company incorporated and existing under the laws of Malta with registration number C 63335) [hereinafter 'Timan Investments Holdings Limited'] and TRUSTHIGH HOLDINGS LIMITED (a private company incorporated and existing under the laws of Ireland with registration number 546261) [hereinafter 'THL'], all of the shares held by THL in Timan Investments Holdings Limited are to be acquired by the said latter entity. Timan Investments Holdings Limited is the guarantor of the €35 million 5% unsecured bonds 2032 issued by the Company in terms of a prospectus dated 10 October 2022.

As at the date hereof, THL holds 554,717 ordinary B shares of a nominal value of €1 each, all fully paid-up, issued in the capital of Timan Investments Holdings Limited, representing 14.58% of the shareholding of said company.

In terms of the afore-mentioned transfer agreement, the contemplated acquisition of shares from THL is to occur in three separate tranches which are anticipated to take effect between 31 October 2023 and 31 March 2024.

Upon completion of the afore-mentioned transaction, Mr Sven von der Heyden, at present the ultimate controlling beneficial owner of Timan Investments Holdings Limited through Von der Heyden Group Holdings B.V (in turn, currently the holder of the remaining 85.42% shareholding in Timan Investments Holdings Limited), will become the ultimate sole beneficial owner of Timan Investments Holdings



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Limited.

The Company will keep the market informed of developments in respect of the above-mentioned subject matter, in accordance with regulatory requirements.

**UNQUOTE**

**BY ORDER OF THE BOARD**

**Dr Nicholas Formosa**  
Company Secretary

16 October 2023