



VON DER HEYDEN
FINANCE

Reference: VDHGF 85 – 2023

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Capital Markets Rules [CMR 5.16.4] issued by the Malta Financial Services Authority.

QUOTE

The Company refers to the "Interest Payment Date" in respect of the 5% Unsecured Bonds 2032 as defined in the Prospectus to be "the 16 December of each year between and including each of the years 2023 and the year 2032". In view of the fact that the Interest Payment Date covering the period 16 December 2022 to 16 December 2023 falls on a day which is not a "Business Day" as defined in the Prospectus, the Company announces that such Interest Payment Date will be carried over to the next following day that is a Business Day, therefore Interest Payment for the said period shall be made to all bond holders on the 18th December 2023.

UNQUOTE

BY ORDER OF THE BOARD

Dr Nicholas Formosa
Company Secretary

7 December 2023