



VON DER HEYDEN
FINANCE

Reference: VDHGF 95 – 2024

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c [C77266] (the “Company”) of 14 East, level 8, Sliema Road, Gzira GZR1639, Malta, pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

Cancellation of Shares in Guarantor

Reference is made to the announcement published by the Company on 16 October 2023 (REF: VDHGF 83-2023) wherein the Company announced that by virtue of an agreement entered into on 16 October 2023, Trusthigh Holdings Limited (hereinafter “THL”) agreed to sell to TIMAN Investments Holdings Limited (hereinafter “TIHL”), and TIHL agreed to acquire 554,717 ordinary B shares of a nominal value of €1 each, being the entirety of the shares held by THL in the issued share capital of TIHL. Reference is also made to the announcements published by the Company on 1 December 2023 (REF: VDHGF 84-2023) and 5 June 2024 (REF: VDHGF 89-2024), wherein the Company announced that TIHL acquired from THL the entirety of the shares held by THL in two tranches.

Following the completion of the abovementioned transaction, the Company is informed that with effect from today the 554,717 ordinary B shares of a nominal value of €1 each, held by TIHL have been cancelled in terms of the applicable provisions of the Companies Act (Chapter 386 of the laws of Malta) and therefore the issued share capital of TIHL now consists of €3,249,924 divided into 3,249,924 ordinary A shares of a nominal value of €1 each, all fully paid-up, held by Von Der Heyden Group Holdings B.V.

UNQUOTE

BY ORDER OF THE BOARD



Dr Nicholas Formosa

Company Secretary
11 December 2024