



**Vilhena Funds SICAV p.l.c.**

## COMPANY ANNOUNCEMENT

### *In terms of Article 22 of the Articles of Association*

Vilhena Funds SICAV p.l.c. announces that an Extraordinary General Meeting of shareholders of the Vilhena Maltese Equity Focus Fund was held at Portomaso Suite, Hilton Malta Hotel, St. Julians, Malta on Friday, 11 August 2023 at 2:00pm.

With reference to Company Announcement VIL239 published on 26<sup>th</sup> July 2023, the resolution submitted for the shareholder approval failed to obtain the required majority of votes as stipulated under the Maltese Companies Act (Chapter 386 of the Laws of Malta) the Companies Act. In accordance with Article 135 of the Companies Act the Board of Directors is therefore hereby informing that a Second Extraordinary General Meeting to propose the same extraordinary resolution to the shareholders of Vilhena Maltese Equity Focus Fund shall be held at the Grandmasters Suite, Hilton Malta Hotel, St. Julians, Malta on Friday, 1 September 2023 at 11:30am for the purpose of considering and, if thought fit, approving the resolution set out below:

### **AGENDA**

#### **EXTRAORDINARY RESOLUTION**

#### **Domestic Merger of the Vilhena Maltese Opportunities Fund (the "Receiving Fund") from Vilhena Maltese Equity Focus Fund (the "Merging Fund").**

That, subject to MFSA approval, the Board of Vilhena Funds SICAV plc ("the Company") proposed a domestic merger of the Vilhena Maltese Equity Focus Fund (the "Merging Sub-Fund") a sub fund of the Company with the receiving sub-fund of the Company namely Vilhena Maltese Opportunities Fund (the "Receiving Sub-Fund").

This is in accordance with the provisions of the Investment Services Act (UCITS Mergers) Regulations (Subsidiary legislation 370.19) (the "Maltese UCITS Regulations").

All costs, expenses or charges associated with the preparation and completion of the Proposed Merger including any legal, advisory or administrative costs (but excluding dealing costs) shall not be charged to the Merging Sub-Fund, the Receiving Sub-Fund or to any of the shareholders. The costs will be borne by the Investment Manager.

The rationale for the proposed merger is to consolidate the Merging Sub-Fund with a comparable Sub-Fund of the Company, the receiving Sub-Fund, improve value and operational efficiencies and progressively reduce the total expense ratio to shareholders.

By order of the Board.

Ms Simone Braddick  
For and on behalf of  
BOV Fund Services Limited  
Company Secretary

22<sup>nd</sup> August 2023