



Vilhena Funds SICAV p.l.c.

COMPANY ANNOUNCEMENT

In terms of Article 22 of the Articles of Association

Vilhena Funds SICAV p.l.c. announces that a Second Extraordinary General Meeting of the shareholders of the Vilhena Maltese Equity Focus Fund was held at the Grandmasters Suite, Hilton Hotel Malta on Friday 1st September 2023 at 11:30am.

With reference to Company Announcement VIL243 published on 22nd August 2023, the following resolution submitted for the shareholder approval was approved and adopted:

EXTRAORDINARY RESOLUTION

That the Domestic Merger of the Vilhena Maltese Equity Focus Fund (the "Merging Sub-Fund") into the Vilhena Maltese Opportunities Fund (the "Receiving Sub-Fund") be approved.

Background

Subject to MFSA approval, the Board of Vilhena Funds SICAV plc ("the Company") proposed a domestic merger of the Merging Sub-Fund with the Receiving Sub-Fund. This is in accordance with the provisions of the Investment Services Act (UCITS Mergers) Regulations (Subsidiary legislation 370.19) (the "Maltese UCITS Regulations").

All costs, expenses or charges associated with the preparation and completion of the Merger including any legal, advisory or administrative costs (but excluding dealing costs) shall not be charged to the Merging Sub-Fund, the Receiving Sub-Fund or to any of the shareholders. The costs will be borne by the Investment Manager.

The rationale for the merger is to consolidate the Merging Sub-Fund with a comparable Sub-Fund of the Company, the Receiving Sub-Fund, improve value and operational efficiencies, and progressively reduce the total expense ratio to shareholders.

By order of the Board.

Ms Simone Braddick
For and on behalf of
BOV Fund Services Limited
Company Secretary

6th September 2023