



YACHT LIFT MALTA P.L.C.
COMPANY ANNOUNCEMENT

REF: 77/2025 Company Announcement issued by Yacht Lift Malta p.l.c. (C-78281) of 129-130, Ta' Xbiex Seafront, Ta' Xbiex, hereinafter referred to as the "Company", in terms of the Prospect MTF Rules of the Malta Stock Exchange, regulating the Prospects Market, the market regulated as a multilateral trading facility operated by the Malta Stock Exchange.

BONDHOLDER MEETING

QUOTE

It is hereby announced that the Company will be calling a meeting of investors, holding, as at close of business on the 31 January 2024, being the last trading date of the €2,000,000 Secured Callable Bonds 2021-2025 (ISIN: MT0002341205) of a nominal value of €100 per bond issued at par by the Company (the '**Existing Yacht Lift Bondholders**') pursuant to and in accordance with the terms and conditions set out in the company admission document dated 6 September 2019, as supplemented on the 3 October 2019, and listed on the Prospects MTF List of the Malta Stock Exchange (the '**Yacht Lift Prospects MTF Bonds**'). The said meeting of Existing Yacht Lift Bondholders is to be held at Pebbles Resort, 66 Blacktail Street St. Paul's Bay, SPB 3010, Malta, on the 12 September 2025 at 10am CET (the '**Bondholders' Meeting**') and is being called for the purpose of the Existing Yacht Lift Bondholders considering, and if thought fit, approving the redemption of the Yacht Lift Prospects MTF Bonds in exchange for the issue of €2,000,000 secured callable unlisted notes 2025-2027 of a nominal value of €100 per note to be issued at par by the Company pursuant to a private placement memorandum dated 29 August 2025 (the '**2025 Notes**').

Existing Yacht Lift Bondholders shall be eligible to receive notice of, attend and vote at the Bondholders' Meeting.

The Company shall be convening the Bondholders' Meeting by notice in writing, which notice shall be accompanied with a Circular, setting out the details of the purpose of the meeting and other necessary information in connection with the redemption of Yacht Lift Prospects MTF Bonds in exchange for the 2025 Notes.

Existing Yacht Lift Bondholders are entitled and encouraged to participate in, and vote at, the Bondholders' Meeting in terms of the instructions set out in the aforementioned notice convening the said meeting.

Bondholders are invited to contact the Company by telephone on +356 79474694 / +356 99084632 during office hours or by email on yachtliftmlt@gmail.com to obtain an understanding of and details relating to accessibility and attendance at the Bondholders' Meeting, or in relation to any other matter connected with the redemption of the Yacht Lift Prospects MTF Bonds in exchange for the 2025 Notes.

UNQUOTE

David Gatt

Company Secretary

David Gatt
Company Secretary



29th August 2025