



## YACHT LIFT MALTA P.L.C.

### COMPANY ANNOUNCEMENT

REF: 78/2025 Company Announcement issued by Yacht Lift Malta p.l.c. (C-78281) of 129-130, Ta' Xbiex Seafront, Ta' Xbiex, hereinafter referred to as the "Company", in terms of the Prospect MTF Rules of the Malta Stock Exchange, regulating the Prospects Market, the market regulated as a multilateral trading facility operated by the Malta Stock Exchange.

### BONDHOLDER MEETING RESULTS

#### QUOTE

The following is a company announcement issued by the Company pursuant to Rule 4.11.13 of the Prospects MTF Rules. Further to the Company Announcement issued on 29 August 2025, the Company held its Bondholder Meeting today, the 12 September 2025.

The Company is pleased to announce that a quorum was reached at the said meeting and the resolution for the redemption of the Yacht Lift Prospects MTF Bonds in exchange for the issue and placing of €2,000,000 secured callable unlisted notes 2025-2027 of a nominal value of €100 per note to be issued at par by the Company pursuant to a private placement memorandum dated 29 August 2025 (the '**2025 Notes**') was approved by the Bondholders present in person or by proxy, in terms of the provisions contained in the Company Admission Document dated 6 September 2019, as supplemented on the 3 October 2019.

The Company thanks all its investors for their continued support.

#### UNQUOTE

*David Gatt*  
*Company Secretary*



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*Company Secretary*