



MALTA STOCK EXCHANGE PROSPECTS

PROSPECTS MTF NOTICE 22/2017

We would like to draw the attention to all MSE Members, Corporate Advisors and Prospects MTF Issuers to the recent changes to the MSE's website specifically referring to Prospects MTF as clearly distinct from the Regulated Main Market. Therefore, you are kindly requested to take note of this distinction and constantly refer to '**Prospects MTF**' in any written correspondence, company announcements, advertisements and websites.

Moreover, the phrases "*listed on the Malta Stock Exchange*" and "*listing on the Malta Stock Exchange*" are not to be used in relation to Prospects MTF Admission Documents and any informative or marketing material including, but not limited to, newspaper and/or website articles and press releases. Alternatively the phrases "*admitted to Prospects MTF, a market regulated as an MTF and operated by the Malta Stock Exchange*" and "*admission to Prospects MTF*" should be used.

Please be guided accordingly.

18 October 2017