

PROSPECTS MTF NOTICE 23/2023

Suspension of Admission and Trading

The Malta Stock Exchange refers to Prospects MTF Notices 01/2023 and 16/2023 which notified the market of the suspension of the admission and trading of 5.5% Yacht Lift Malta Plc Secured Callable Bonds 2021-2025 (MT0002341205), brought about by the Company's inability to fulfil its obligations under the Prospects MTF Rules. As per the company announcements issued on 16 August 2023 the Company has met its obligations emanating from Prospects MTF Rule 4.11.12 Table 1 No.1 and No.5, however the other pending obligations remain pending.

In this regard, the suspension of admission and trading referred to above, which has been in effect as from 31 January 2023, will be extended for an additional ten (10) consecutive business days from the expiration of the latest suspension period, that is, from 25 August 2023 until 7 September 2023.

PROSPECTS MTF OFFICE

24 August 2023