



MALTA STOCK EXCHANGE PROSPECTS

PROSPECTS MTF NOTICE 25/2023

Termination of Suspension of Admission and Trading

The Malta Stock Exchange refers to Prospects MTF Notices 01/2023 and 16/2023 which notified the market of the suspension of the admission and trading of 5.5% Yacht Lift Malta Plc Secured Callable Bonds 2021-2025 (MT0002341205) in terms of Prospects MTF Rule 2.03.07.06. This suspension was brought about by the Company's inability to fulfil its obligations under Prospects MTF Rules (the Rules) 4.11.12 Table 1 No. 1,2,3 and 5. Following the publication of a number of Company Announcements between the beginning of August to date, mainly Company Announcements YCT58 to YCT67, the Company has now become compliant with the above-mentioned Rules.

NOTICE IS HEREBY GIVEN that the suspension of admission and trading referred to above, which has been in effect as from 31 January 2023, will not be renewed following the expiration of the latest suspension period which ends, today, Thursday 7 September 2023. Trading in the bonds shall therefore be reinstated as from Monday, 11 September 2023.

PROSPECTS MTF OFFICE

7 September 2023