

PROSPECTS MTF NOTICE 29/2017

Admission to Prospects MTF

NOTICE IS HEREBY GIVEN of the admission to the Prospects MTF List of the following security with effect from today, Thursday 28 December 2017:

ISIN	Security	Symbol Code	Nominal Value (€)
MT0001661207	4.875% AgriHoldings plc Senior Secured Bonds 2024	AGR01	2,000,000

Trading in this security is expected to commence today, Thursday 28 December 2017.

Simon Zammit

Chief Executive

28 December 2017