MALTA STOCK EXCHANGE PROSPECTS

PROSPECTS MTF NOTICE 29/2019

Approval of Supplement to Prospects MTF – Yacht Lift Malta Plc

Reference is made to Prospects Notice 28/2019 where notice was given in terms of the

Prospects MTF Rule 4.07.01 that the Malta Stock Exchange has approved the application and

has authorised the issue of the Company Admission Document (which can be downloaded from

<u>here</u>) of €2,000,000 5.5% Yacht Lift Malta Plc Secured Callable Bonds 2021-2025 having

a nominal value of €100 per Bond.

Due to the changes in the Constitution of Hypothecs, as required under Prospects MTF Rule

4.05.01 the Issuer will be issuing a Supplement to the Company Admission Document. The

Malta Stock Exchange has now authorised the issue of this Supplement (which can be

downloaded from <u>here</u>).

PROSPECTS MTF OFFICE

03<sup>rd</sup> October 2019